

Annexure - 1

Name of the Corporate Debtor: Shree Ambika Sugars Ltd Date of commencement of CIRP: 18/12/2019 List of creditors as on: 28.02.2021

List of Secured Financial Creditors belonging to any class of creditors

(Amount in ₹)

Sl. No	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any		
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC	
1	Punjab National Bank, LCB, Chennai	AAACP0165G	24/12/2019	3,426,957,266.68	3,426,957,267	Direct Facility in name of Corporate Debtor	3,426,957,267		NO	32.81					-	
2	Canara Bank, Prime Corporate Branch, Chennai	AAACC6106G	24/12/2019	918,921,887.00	918,921,887	Direct Facility in name of Corporate Debtor	918,921,887		NO	8.80					-	
3	IDBI Bank Limited, NMG Branch, Chennai	L65190MH2004GOI148838	26/12/2019	1,367,523,924.96	1,367,523,925	Direct Facility in name of Corporate Debtor	1,367,523,925		NO	13.09					-	
4	Union Bank of India, ARB, Chennai (e-Corporation Bank - Industrial Finance Branch, Coimbatore)	AAACC7245E	27/12/2019	96,784,165.91	96,784,166	Direct Facility in name of Corporate Debtor	96,784,166		NO	0.93					-	
5	Union Bank of India, ARB, Chennai (e- Andhra Bank, SARM Chennai)	AABCA7375C	30/12/2019	644,155,437.33	644,155,437	Direct Facility in name of Corporate Debtor	644,155,437		NO	6.17					-	
6	Indian Bank, SAM Branch, Chennai	CBS 1526 IBGA A113	31/12/2019	191,948,955.00	191,948,955	Direct Facility in name of Corporate Debtor	191,948,955		NO	1.84					-	
7	L&T Finance Company Ltd	U65910WB1993FLC60810	01/01/2020	639,728,552.00	629,958,175	Direct Facility in name of Corporate Debtor	629,958,175		NO	6.03				9,770,377.00		
8	L&T Infrastructure Finance Company Limited	U67190MH2006PLC299025	01/01/2020	111,957,031.39	110,736,679	Direct Facility in name of Corporate Debtor	110,736,679		NO	1.06				1,220,352.00		
9	IFCI Limited	L74899DL1993G01053677	02/01/2020	553,953,460.00	553,953,460	Direct Facility in name of Corporate Debtor	553,953,460		NO	5.30					-	

For SHREE AMBIKA SUGARS LIMITED

Anurag Goel
Resolution Professional
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			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
10	The Lakshmi Vilas Bank Ltd, Regional Office, Chennai	L65110TN1926PLCOO1311	06/01/2020	610,194,426.80	610,194,427	Direct Facility in name of Corporate Debtor	610,194,427		NO	5.84					-	
11	Union Bank of India, ARB, Chennai	U99999MH1919PTC000615	08/01/2020	140,267,276.00	140,267,276	Direct Facility in name of Corporate Debtor	140,267,276		NO	1.34					-	

For SHREE AMBIKA SUGARS LIMITED

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12	State Bank Of India, Commercial Branch Chennai	AAACSB577K	02/01/2020	117,878,253.00	117,878,253	Direct Facility in name of Corporate Debtor	117,878,253		NO	1.13					-	
13	Tamil Nadu Newsprint and Papers Limited	L22121TN1979PLC007799	29/01/2020	272,057,461.00	262,500,000	Advances / Loans given under agreement	262,500,000		NO	2.51			9,557,461		-	
		Total		9,092,328,097.07	9,071,779,907.07		9,071,779,907.07		-	86.86			-	9,557,461.00		10,990,729.00

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